

YOUR SOCIAL SECURITY NUMBER

Grid for Social Security Number

470197

If you use the label, do not fill in the social security number and the name and address boxes below.

PLACE LABEL HERE

NAME (FIRST)

(M.I.)

(LAST)

Grid for Name (First, M.I., Last)

ADDRESS

Grid for Address

CITY

Grid for City

STATE

Grid for State

ZIP CODE

Grid for Zip Code

COUNTY

Grid for County

Ohio Political Party Fund

Do you want \$1 to go to this fund?

Yes [X] No [X]

Public School District Number:

Grid for Public School District Number

Grid for Departmental Use Only (1-9)

PRINT NUMBERS CAREFULLY AS SHOWN

INCOME

1 Write your Federal Adjusted Gross Income, from Federal Form 1040-Tel, 1040EZ line 4, 1040A line 16, or 1040 line 32 (cannot exceed \$49,999 to use this form). 1

Grid for Income (Dollars and Cents)

TAX

2 Find the tax for the amount on line 1. Use the EZ tax table in the Ohio IT-1040EZ Booklet (pages 9-11). The tax on this line represents a 3.987% reduction under legislation enacted by the Ohio General Assembly requiring the return of excess state revenues to taxpayers. 2

Grid for Tax (Dollars and Cents)

TAX WITHHELD

3 Ohio income tax withheld from your W-2 Form(s). Number of W-2's [ ] (Attach withholding statement(s) to the bottom left of this return.) 3

Grid for Tax Withheld (Dollars and Cents)

REFUND

4 If line 3 is larger than line 2, subtract line 2 from line 3. This is your refund. 4

Grid for Refund (Dollars and Cents)

AMOUNT YOU OWE

5 If line 2 is larger than line 3, subtract line 3 from line 2. This is the amount you owe. Attach payment made payable to: Treasurer of State of Ohio. Please write your social security number on your check or money order. 5

Grid for Amount You Owe (Dollars and Cents)

IF THE AMOUNT YOU OWE IS LESS THAN \$1.01 PAYMENT NEED NOT BE MADE, AND IF THE REFUND IS LESS THAN \$1.01 NO REFUND WILL BE ISSUED.

NATURAL AREAS AND WILDLIFE CHECKOFF

STOP Do not complete lines 6 or 7 unless you want to donate all or part of your refund amount on line 4 to Natural Areas & Wildlife. If you complete lines 6 or 7 your refund will automatically be reduced by the amount(s) you donate! STOP

6 Amount of your refund you wish to DONATE to nature preserves, scenic rivers, and endangered species protection: \$3 [ ] \$5 [ ] \$10 [ ] Other [ ] Check box and enter amount on line 6. 6

Grid for Line 6 (Dollars and Cents)

7 Amount of your refund you wish to DONATE for conservation of endangered and other wildlife species: \$3 [ ] \$5 [ ] \$10 [ ] Other [ ] Check box and enter amount on line 7. 7

Grid for Line 7 (Dollars and Cents)

Sign your return X I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and complete.

Your signature

Date

FOR DEPARTMENTAL USE ONLY

3a.

Grid for 3a (Dollars and Cents)

5a.

Grid for 5a (Dollars and Cents)

MAIL TO: OHIO DEPARTMENT OF TAXATION P. O. BOX 182294 COLUMBUS, OHIO 43218-2294

ATTACH W-2s HERE AND ANY PAYMENT ON TOP OF W-2s

# 1997 Instructions For Ohio Form IT-1040EZ

## Can I Use The Short Version Of The Ohio Income Tax Return, Form IT-1040EZ?

You may use Form IT-1040EZ if you meet **all** eight of the following requirements:

1. Your filing status is single,
2. Your income does not exceed \$49,999,
3. You were 64 or younger on December 31, 1997,
4. You were a full-year resident of Ohio,
5. You do not claim any dependents other than yourself,
6. You do not have any credits or payments except tax withheld,
7. You do not have any Ohio adjustments to Federal Adjusted Gross Income, and
8. You do not want to credit any part of your 1997 overpayment to your 1998 Ohio income tax liability.

**If you do not meet all eight requirements, you must file the standard version of the tax return, Form IT-1040. You may pick up Form IT-1040 at your post office or library, or you may call any of our offices listed on the back of the IT-1040EZ booklet to have one mailed to you.**

## Completing Your Return

Fill out your federal tax return first. You will need some of the federal tax information to complete your Ohio return.

Most people can fill out this form by following the line instructions on the front. You will have to use the IT-1040EZ booklet to look up your tax on the special EZ tax table. The IT-1040EZ booklet lists the most commonly used Ohio adjustments and credits. If you have any of these adjustments or credits, it may be to your benefit to file the standard version, Form IT-1040.

## If Handprinted, Print Your Characters Like This

- PLEASE FOLLOW THIS EXAMPLE WHEN HAND PRINTING
- USE A NUMBER 2 LEAD PENCIL OR BLACK INK
- IF LINES DO NOT APPLY, LEAVE BLANK

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	2	3	4	5	6	7	8	9	0																

## Special Tax Table

The tax table in the IT-1040EZ booklet requires no adjustments or deductions for your exemption. A \$850 exemption deduction and a \$20 exemption credit have already been deducted for you. This special tax table cannot be used to calculate the tax for the standard version, Form IT-1040.

## Avoid Common Mistakes

1. Are your name, address, and social security number on the label correct? If not, did you correct the label?
2. If you use the label, do not complete the name and address blocks below the label.
3. If you didn't get the label, did you enter your name, address (including zip code), and social security number in the spaces provided on Form IT-1040EZ?
4. Did you check your computations (additions, subtractions, etc.) especially when figuring your Ohio income tax withheld and your refund or amount you owe?
5. Did you use the amount from line 1 to find your tax in the special IT-1040EZ tax table?
6. Did you enter the correct tax amount on line 2?
7. Did you attach your W-2 form(s) to the bottom left of your return, and did you sign and date Form IT-1040EZ?
8. Any amounts entered on lines 6 or 7 will reduce your refund.

## What If I Pay Someone To Prepare My Return?

Generally, anyone you pay to prepare your return must sign it and provide their address at the bottom of the form below your signature.

Someone who prepares your return for no charge does not have to sign the return.

## Mailing Your Return

Please do not send photocopies. Use original forms only.

Mail your return by **April 15, 1998**. Use the envelope that came with the booklet. If you do not have that envelope, mail to the address shown at the bottom of the form.