

# IT-1040 EZ

# 2000

## OHIO Income Tax Return For Full Year Ohio Residents

Please clip your check or money order here.

Your first name	Initial	Last name
If a joint return, spouse's first name	Initial	Last name
Home address (number and street) <small>PLACE LABEL HERE OR PRINT/TYPE INFORMATION</small>		Apt. Number
City, town or post office, state and ZIP code		Ohio County

### Social Security Number(s) must be filled in below

Your Social Security No.

Spouse's Social Security No. (if joint filing)

Public School District Number

**Filing Status (check only one)**

Single or Head of Household

Married Filing Joint

Married Filing Separate

### Ohio Political Party Fund

Checking "Yes" will not increase your tax or reduce your refund.

Do you want \$1 to go to this fund? Yes  No

If joint return, does your spouse want \$1 to go to this fund? Yes  No

Attach W-2's to backside.

	Dollars	Cents
1. <b>Federal Adjusted Gross Income</b> from Federal Form 1040, line 33, or 1040A, line 19, or 1040EZ, line 4 or 1040-TEL ..... 1.	<input type="text"/>	<input type="text"/>
2. <b>State or Municipal Income Tax Overpayments</b> (line 10 of Federal Form 1040) ..... 2.	<input type="text"/>	<input type="text"/>
3. <b>Ohio Adjusted Gross Income</b> (line 1 minus line 2) ..... 3.	<input type="text"/>	<input type="text"/>
4. <b>Personal and Dependency Exemption Deduction</b> – Multiply the number of your exemptions _____ times \$1,100 and enter the result here ..... 4.	<input type="text"/>	<input type="text"/>
5. <b>Ohio Taxable Income</b> (line 3 minus line 4) ..... 5.	<input type="text"/>	<input type="text"/>
6. <b>Ohio Tax Before Credits</b> (see tax tables) ..... 6.	<input type="text"/>	<input type="text"/>
7. <b>Exemption Credit</b> – Multiply the number of your personal and dependent exemptions _____ times \$20 and enter the result here ..... 7.	<input type="text"/>	<input type="text"/>
8. <b>Tax Less Exemption Credit</b> (line 6 minus line 7) ..... 8.	<input type="text"/>	<input type="text"/>
9. <b>Joint Filing Credit</b> (see instructions) _____% times line 8 ( <b>Limit \$650</b> ) ..... 9.	<input type="text"/>	<input type="text"/>
10. <b>Ohio Income Tax</b> (line 8 minus line 9) ..... 10.	<input type="text"/>	<input type="text"/>
11. <b>Ohio Use Tax</b> (please see worksheet) ..... 11.	<input type="text"/>	<input type="text"/>
12. <b>Total Ohio Tax</b> (add lines 10 and 11) ..... 12.	<input type="text"/>	<input type="text"/>
13. <b>Ohio Tax Withheld</b> Enter the amount of Ohio income taxes withheld (box 18 on your W-2) (Indicate the number of W-2's attached _____) ..... <b>WITHHOLDING</b> 13.	<input type="text"/>	<input type="text"/>
14. <b>Refund</b> (if line 13 is more than line 12, subtract line 12 from line 13). This is your refund. .... <b>YOUR REFUND</b> 14.	<input type="text"/>	<input type="text"/>
15. <b>Amount You Owe</b> (if line 13 is less than line 12, subtract line 13 from line 12). This is the amount you owe. Attach payment made payable to: Treasurer of State of Ohio. Write your social security number on your check or money order. Check here <input type="checkbox"/> if you have paid or will pay with a credit card (see instructions)..... <b>AMOUNT YOU OWE</b> 15.	<input type="text"/>	<input type="text"/>

If the amount you owe is less than \$1.01, payment need not be made. And if your refund is less than \$1.01, no refund will be issued.

### Wildlife and Natural Areas Donations (These will REDUCE your refund.)

16. Amount of line 14 you wish to **donate** for conservation of endangered species and wildlife diversity: \$3  \$5  \$10  other  ..... 16.

17. Amount of line 14 you wish to **donate** to nature preserves, scenic rivers and endangered species protection: \$3  \$5  \$10  other  ..... 17.

Do not complete lines 16 and 17 unless you want to donate all or part of your refund on line 14 to Natural Areas and Wildlife. Your refund will be automatically reduced by the amount donated.

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, this return is true, correct, and complete.

<b>Sign Here</b>	Your Signature	Date
	Spouse's Signature (if joint return)	Phone No. (optional)
	Paid Preparer's Name and Signature	Preparer's Phone No.
	Paid Preparer's Address (including zip code)	

FOR DEPARTMENTAL USE ONLY	
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<b>Refund Requested</b> – Mail to: Ohio Department of Taxation P.O. Box 182294 Columbus, OH 43218-2294	<b>Payment Enclosed</b> – Mail to: Ohio Department of Taxation P.O. Box 182850 Columbus, OH 43218-2850

# 2000 Instructions for Ohio Form IT-1040EZ

## Can I use the short version of the Ohio Income Tax Return, Form IT-1040EZ?

You may use Form IT-1040EZ if you meet all six of the following requirements:

1. You were 64 years of age or younger on December 31, 2000.
2. You were a full-year resident of Ohio during 2000.
3. You do not have any credits other than the exemption credit and the joint filing credit.
4. You have no payments except Ohio tax withheld.
5. You do not have any adjustments to your Federal Adjusted Gross Income other than a deduction for state or municipal income tax overpayments.
6. You do not want to credit any part of your 2000 overpayment to your 2001 Ohio income tax liability.

**If you do not meet all six requirements, you must file the standard version of the tax return, Form IT-1040.**

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## Completing your return

Fill out your federal tax return first. You will need some of the federal tax information to complete your Ohio return.

Line by line instructions can be found in this booklet.

Please note that Form IT-1040EZ does not allow you to claim any adjustments or tax credits other than those listed on the front of this form. To avoid paying too much Ohio tax, we suggest that you read the line instructions for Form IT-1040 contained in this booklet to see if you qualify for additional adjustments and credits.

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## If handprinted, print your characters like this

**Please follow this example when hand printing.**

If lines do not apply, leave blank.

A	B	C	D	E	F	G	H	I	J	K	L	M
N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	2	3	4	5	6	7	8	9	0			

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## Tax Table

Use the same tax table in the IT-1040/1040EZ Instruction Booklet for Form IT-1040EZ and IT-1040.

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## Avoid common mistakes

1. Are your name(s) and address on the label correct? If not, did you correct the label?
2. If you use the label, complete the social security number blocks next to the label.
3. If you don't use a preprinted label, did you enter your name(s), address (including zip code) and social security number(s) in the spaces provided?
4. Did you fill in an amount on line 4 (personal/dependency exemption) and line 7?  
**These amounts cannot be zero.**
5. Did you enter the correct tax amount from the tax table on line 6?
6. Did you attach your W-2 forms to the bottom left back of your return?
7. Any amounts entered on lines 16 or 17 will reduce your refund.

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## Mailing your return

Please do not send photocopies. Use original forms only.

Mail your return by **April 16, 2001**. Use the envelope that came with the booklet and detach and apply the label marked either IT-1040EZ Refund Requested or IT-1040EZ Payment Enclosed.